

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

January 8, 1999

REGISTRATION NO.: 23691 BOOK: 85 PAGE: 196  
BONDS ISSUED BY: Ralls County R-II School District  
AMOUNT OF ISSUE: \$1,690,000.00 COUNTY: of Ralls  
DATE OF ISSUE: January 1, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to refund \$1,690,000 aggregate principal amount of  
outstanding general obligation bonds of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 125,000.00	03/01/2000
4.000%	125,000.00	03/01/2004
4.100%	125,000.00	03/01/2005
4.100%	150,000.00	03/01/2006
4.150%	150,000.00	03/01/2007
4.200%	150,000.00	03/01/2008
4.250%	175,000.00	03/01/2009
4.350%	175,000.00	03/01/2010
4.400%	175,000.00	03/01/2011
	175,000.00	03/01/2012
	165,000.00	03/01/2013
4.500%	340,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2004 and 2005 may be called on March 1, 2001 and thereafter, in whole at any time or in part on any interest payment date.  
(without premium) Bonds maturing on March 1, 2009 and thereafter may be\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$1,669,720.00  
INTEREST RATE: 4.4610%  
ASSESSED VALUATION FOR: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*called on March 1, 2008 and thereafter, in whole at any time or in part  
on any interest payment date (without premium)